Case 1:07-cv-07946-RMB-GWGC ACCIPED

SDNY (Rev. 10/2006) Order for Admission Pro Hac Vice on Written Motion

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United States District Court

SOUTHERN DISTRICT OF NEW YORK

In re

LIONEL L.L.C. et al,

Chapter 11

Case No. 04-17324 (BRL) (Jointly Administered)

Debtors.

MIKE'S TRAIN HOUSE, INC.,

Appellant,

07 Civ. 7946(RMB) (Bankruptcy Appeal)

-against-

LIONEL L.L.C. and LIONTECH COMPANY, Debtors and Debtors in Possession, and OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF LIONEL L.L.C.

Appellees.

ORDER FOR ADMISSION PRO HAC VICE ON WRITTEN MOTION

Upon the motion of Alec P. Ostrow attorney for Appellant, Mike's Train House, Inc. and said sponsor attorney's affidavit in support;

IT IS HEREBY ORDERED that

Applicant's Name:

Robert J. LaRocca

Firm Name:

Kohn, Swift & Graf, P.C.

Address:

Suite 2100, One South Broad Street

City/State/Zip:

Philadelphia, PA 19107

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215 238-1700

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215 238-1968

is admitted to practice pro hac vice as counsel for Appellant, Mike's Train House, Inc. in the above captioned case in the United States District Court for the Southern District of New York. All attorneys appearing before this Court are subject to the Local Rules of this Court, including the Rules governing discipline of attorneys. If this action is assigned to the Electronic Case Filing (ECF) system, counsel shall immediately apply for an ECF password at nysd.uscourts.gov. Counsel shall forward the pro hac vice fee to the Clerk of Court.

Dated: September 2,2007 City, State: New York, New York

States District Manager Plus

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SDNY Form Web 10/2006